IN THE UNITED STATES DISTRICT COURT FOR THE MIDDLE DISTRICT OF GEORGIA MACON DIVISION

VC MACON GA, LLC

Plaintiff,

v.

Civil Action No. 5:18-cv-00388-TES

VIRGINIA COLLEGE, LLC; and EDUCATION CORPORATION OF AMERICA,

Defendants.

ORDER REGARDING DETERMINATION ON NON-OBJECTED TO CLAIMS

The Receiver has, in the Receiver's Supplemental Claims Report (Doc. 620, the "Supplemental Report"), moved the Court to accept the Receiver's initial treatment as included within the Claims Report of those non-objected to claims.

Upon the filing of the Claims Report (Doc. 577), any claimant wishing to object or otherwise respond to the Claims Report had until June 18, 2024 to file with the Court said objection or response. (Doc. 576). "[I]f no objection [was] filed during this 30-day period, the Claims Report shall be the final, binding, determination on each non-objection Claimant [...]" (Id at 2). Those Claimants that did not object to the treatment the Receiver recommended for their claims by the Court's deadline are final and binding and require no further analysis or response.

Certain claimants did object to the Receiver's treatment of their claims in the Claims Report. The Court instructed the Receiver to informally attempt to negotiate with any objecting claimant to resolve the objection and dispute. (Doc. 175; Doc. 576). If such objections could not be resolved, the objections were to be resolved by the Court. (*Id*).

The Receiver has noted (Doc. 620, pp. 2-5) that the following Claimants objected to the treatment their proof of claim received in the Receiver's Claims Report:

	Doc #	Name of Claimant	Claim Number	Initially Assigned Bucket Number
1	583, 583-1	Sepideh Geramfard	C1106	Bucket 6, objected to due to lack of info
2	584, 584-1, 584-2	Brittany Pettaway	C589	Bucket 6, objected to due to lack of info
3	584-2, 585	Brandi Pettaway	C590	Bucket 6, objected to due to lack of info
4	587	Kailei Gallegos	C1186	Bucket 6, objected to due to lack of info
5	589	Commonwealth of Pennsylvania	C1704	Bucket 5, objected to due to no amount listed
6	590	Commonwealth of Pennsylvania	C1704	Bucket 5 (refiled but same as Doc. 589)
7	591	Pension Benefit Guaranty Corporation	N/A	Not listed in Claims Report by Error
8	592	Raychel Nichols	C1798	Bucket 6, objected to due to lack of info
9	593	Wiggins Childs Pantazis Fisher & Goldfarb LLC on behalf of numerous alleged WARN Act claimants	C881, C744, C883 C882 C885 C884 C886 C887 C888 C891 C891 C892 C893 C894 C895 C896 C897	All Bucket 6, objected to as unsustained

10			C899 C900 C901 C902 C903 C904 C905 C906 C907 C908 C909 C910	
	594,	Kiersten Bay	C911 C912 C760 C1299	Bucket 6, objected to
	594-1	•		due to lack of info
11	595	Raymond Bogier	C413	Bucket 6, objected to due to lack of info
12	596	G&G Holdings, LLC	C648 C649	Bucket 6, allowed but not as Bucket 4
13	597	BVB-NC, LLC	C652 C653	Bucket 6, allowed but not as Bucket 4
14	598	NC Pensacola, LLC	C650 C651	Bucket 6, allowed but not as Bucket 4
15	600	Exchange Bank and Trust Company	C1973	Bucket 6, as judgment violated injunction orders
16	601	CKS-VCC LLC	C622 C623 C624 C625 C626 C627	Bucket 6, objected to as duplicates
17	602	Jerrell Smith & R. Dailey on behalf of themselves and all others similarly situated WARN Act claimants	C841	Bucket 6, objected to as un-sustained
18	603, 603-1	Monroe Capital Management Advisors, LLC	C718 C992	Bucket 2, objected to based on reduced by credit bid of NECB/lack of documentation

19	604	Raychel Nichols	C1798	regarding post- appointment fees and expenses, reasonableness Bucket 6, objected to
19	004	Raychel Nichols	C1796	due to lack of info
20	605	Deidra Gray	C1753	Bucket 6, objected to due to lack of info
21	606	Tamara Gray	C1761	Bucket 6, objected to due to lack of info
22	607	Ashley Nichols Brown (Cline)	C987	Bucket 6, objected to due to lack of info
23	608, 608-1, 608-2	Justin Little	C145	Bucket 6, objected to due to lack of info
24	609	Shaunta Williams	C1448	Bucket 6, objected to due to lack of info
25	610, 610-1	Raymond Freitas	C636	Bucket 6, objected to due to lack of info
26		U.S. Department of Veteran Affairs	Not originally filed nor filed with the Court	n/a
27	611	Shearelia Miller	Not originally filed nor filed with the Court	n/a

All other Claimants, besides the 27 listed above, did not object to the treatment the Receiver recommended for their claims by the Court's deadline.

Upon review and consideration of the Receiver's recommendations as provided in the Claims Report (Doc. 577), and pursuant to the Court's previous orders (Doc. 175; Doc. 618) the Receiver's determinations to all claims non-objected to claims, besides the 27 claims listed above, are ORDERED FINAL AND BINDING. The Court notes that the Receiver has reserved that "[t]he recommendations in this Claims Report regarding any Claimant's status and treatment are also not a determination or admission as to what, if any, assets of the Receivership Estate are available, or encumbered, by the respective recommendations. The Receiver reserves all further rights." (Doc. 620, p. 2, n. 1, citing Doc. 577, p. 25).

It is further ORDERED THAT:

this Order shall become effective immediately upon its entry; and

ORDERED that except to the extent expressly amended or modified by the entry of this Order, all provisions of the Claims Order (Docs. 175, 576) shall remain unmodified and shall remain binding with full force and effect; and

ORDERD that without impairing or affecting the finality of this Order, this Court shall retain jurisdiction with respect to all matters arising from or related to the enforcement of this Order, and to interpret this Order and the Claims Order.

Dated: Mark M, W25

United States District Court Judge